



NOTICE TO INDUSTRY

NOTICE IS HEREBY GIVEN of the following transactions that took place in the order set out below:

1. On April 30, 2013, pursuant to an arrangement agreement dated March 18, 2013 among Whitecap Resources Inc. ("Whitecap") and Invicta Energy Corp. ("Invicta"), Whitecap acquired Invicta.
2. On April 30, 2013 Invicta amalgamated with Whitecap. A copy of the Articles of Amalgamation is attached.

As a result of the foregoing transactions, **effective April 30, 2013**, all notices, correspondence, invoices or payments in respect of Invicta Energy Corp. should now be issued in the name of Whitecap Resources Inc. and sent to the following address:

Whitecap Resources Inc.
#500, 222 – 3rd Avenue SW
Calgary, AB T2P 0B4

Phone: (403) 266-0767
Fax: (403) 266-6975

Please circulate this Notice to Industry to all departments within your organization and amend your records accordingly. Should you require further information, please contact our office at the number above:

Thank you for your cooperation and assistance in this matter.

Dated as of the 30th day of April, 2013.

WHITECAP RESOURCES INC.

Per: _____


Thanh Kang
Vice President Finance & CFO